

CV & Experience

- Trade Finance
- Banking
- Social Media Marketing
- Content Creator
- Postgraduate Educator



Core competencies

trade finance

e-commerce

social media advertising

credit reports

factoring

sales & origination

web design

property finance

credit insurance vetting

due diligence

online finance lecturer

content creation

Supporting competencies

pitch decks

editing and writing

administration

accounting

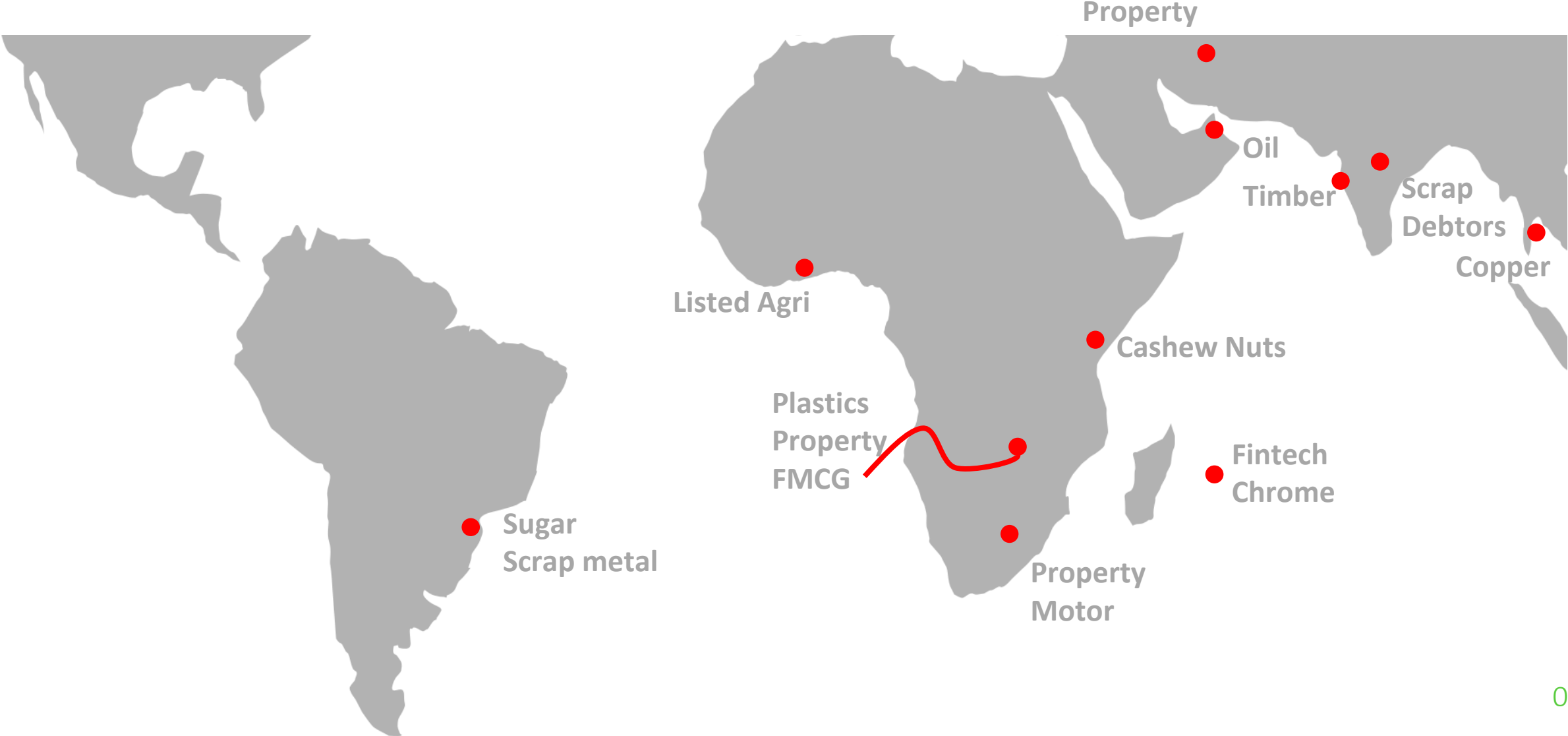
IT and web

lecturing and training

presentations

management consulting

Credit due diligence travels





Some recent work

- Credit risk report and due diligence for metals trade finance in SE Asia
- Digital advertising campaigns for national retail co.
- Development of online business finance course
- Feasibility, cash flow, and market research for property finance and sales plan
- Credit risk report and facilitated legal closure for trade finance fund
- Originated loan secured by first mortgage and commodities
- Risk assessment of loan book for listed fintech firm
- Web-based loan application for finance company
- Branding and website for finance company
- Credit insurance sourcing and application
- Retail & office property assessment for listed property fund
- In-country due diligence for cashew nut finance in East Africa
- In country due diligence for multinational agricultural firm
- Source and contract collateral manager

curriculum vitae | academic qualifications

MBA - University of Cape Town – 2002 to 2003



- Strategy | Company Analysis | Finance | Accounts | Managing Organizations & Human Resources | Statistics | Economics | Change Management | Advanced Leadership | Systems & Scenario Planning | Business, Government & Society | Manufacturing & Operations | Information Systems | Research Methodology | Research report: Application of Marketing Theory to NGOs
- Distinctions in Finance and Quantitative Analysis


CAIB(SA) - Institute of Bankers in South Africa – 1999 to 2001



- Finance | Credit Risk Assessment | Legal Aspects of Banking | Trustee Accounts | Taxation | Income Tax | Economics | Financial Concepts | Business Accounting & Tax | Financial and Management Accounting | Banking | Communication
- President's trophy for highest grade in South Africa

Other courses

- Social media advertising, Online Lecturing, Sales, Industrial Relations, copy writing, social media advertising



*curriculum
vitae* | work
experience

- Trade Finance & Digital Marketing Outsourcing | Capital Market Café | 2016-present
- Postgraduate Lecturer in Investment Banking | Milpark Education | 2015-2016
- Property, Finance, Retail | Self Employed | 2011-2015
- Corporate Property Finance | Nedbank Corporate & Investment Bank | 2007-2011
- Structured Lender | RMB Private Bank | 2003-2007
- Branch Manager | First National Bank|2000-2003
- Credit/clerical roles | First National Bank | 1995-2000