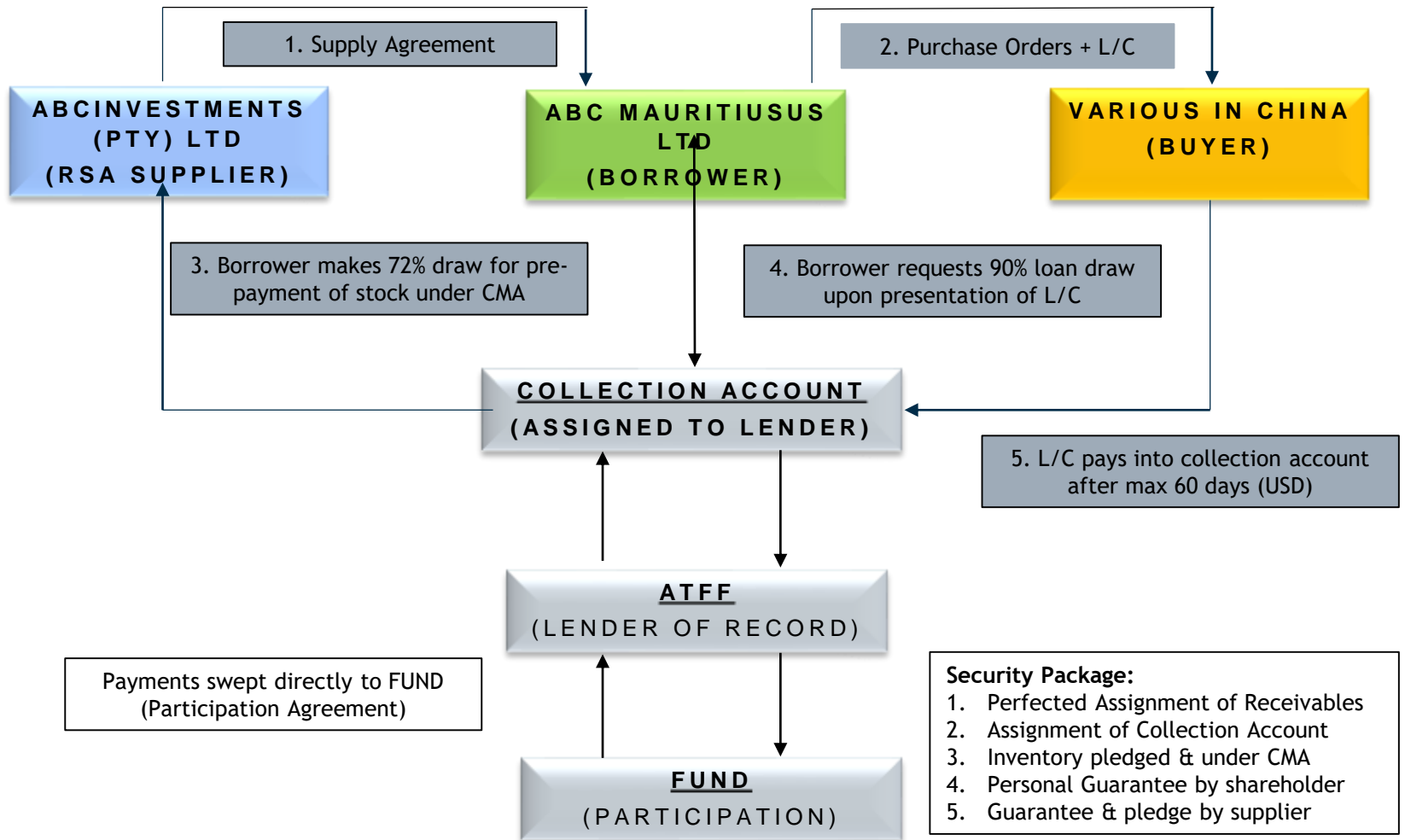


TRANSACTION FLOW CHART



LEGAL DOCUMENT & DRAWDOWN FLOW (DISCUSSED WITH COUNSEL)

Loan Agreement from FUND Cayman to Maritius Chrome co.

- Secured by guarantee from SA Supplier
- Personal surety by shareholder and Matter Investments (Pty) Ltd
- Pledge of chrome stock under CMA
- Assignment of offtake contract and L/C
- Drawdowns
 - 72% upon stock in Durban port under CMA
 - 90% on passing rail and L/C presented
- Other points
 - All agreements under English Law
 - South African Surety and Pledge under SA Law
 - Law firm will supply agreement between Maritius Chrome co. and ABC